

REPL::BOND HOLDER'S MEETING::VOLUNTARY

Issuer & Securities

Issuer/ Manager

TA CORPORATION LTD.

Security

TACORP S\$27M6%N260726 - SGXF74214317 - MCLB

Announcement Details

Announcement Title

Bond Holder's Meeting

Date & Time of Broadcast

31-Oct-2025 17:02:04

Status

Replacement

Announcement Reference

SG251007BMET3X8V

Submitted By (Co./ Ind. Name)

Foo Soon Soo/Chiang Yi Shin

Designation

Company Secretaries

Financial Year End

31/12/2025

Event Narrative

Narrative Type	Narrative Text
Additional Text	Notice of Meeting of the holders of S\$27,000,000 6.00 per cent. Notes due 2026 comprised in Series 003 (ISIN: SGXF74214317) issued under the S\$300,000,000 Multicurrency Medium Term Note Programme.
Additional Text	Notice of Results of Meeting to holders of the outstanding S\$27,000,000 6.00 per cent. Notes due 2026 comprised in Series 003, duly convened on 29 October 2025.
Additional Text	Entry into the Fifth Supplemental Trust Deed with DB International Trust (Singapore) Limited, as trustee.

Event Dates

Meeting Date and Time

29/10/2025 10:00:00

Response Deadline Date
27/10/2025 10:00:00

Event Venue(s)

Place

Venue(s)	Venue details
Meeting Venue	1 Robinson Road #18-00, Meeting Rooms Mumbai and Shanghai, AIA Tower, Singapore 048542.

Attachments

[TA- Bondholders Notice of Meeting.pdf](#)

[TA- Notice of Results of Meeting.pdf](#)

[TA- Entry into Fifth Supplemental Trust Deed.pdf](#)

Total size =502K MB

Related Announcements

Related Announcements

[29/10/2025 18:04:59](#)

[07/10/2025 08:40:08](#)



TA CORPORATION LTD.

(Incorporated in the Republic of Singapore)

Co. Registration No. 201105512R

ANNOUNCEMENT

Consent solicitation exercise in relation to the outstanding S\$27,000,000 6.00 per cent. Notes due 2026 comprised in Series 003 (ISIN: SGXF74214317) issued under the S\$300,000,000 Multicurrency Medium Term Note Programme of TA Corporation Ltd. (the “Notes”)

– Entry into the Fifth Supplemental Trust Deed

The board of directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to:

- (a) the notice of meeting dated 7 October 2025 issued by the Company in relation to the convening of the Noteholders’ Meeting;
- (b) the consent solicitation statement dated 7 October 2025 issued by the Company to the Noteholders (the “**Consent Solicitation Statement**”); and
- (c) the notice of results of meeting dated 29 October 2025 issued by the Company in relation to the passing of the Extraordinary Resolution of the Noteholders.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution at the Noteholders’ Meeting, the Company has today entered into a fifth supplemental trust deed (the “**Fifth Supplemental Trust Deed**”) with DB International Trust (Singapore) Limited, as trustee, to give effect to the Extraordinary Resolution. Accordingly,

- (i) the Maturity Date of the Notes has been extended from 26 July 2026 to 31 December 2032;
- (ii) default interest will be disappplied for the entire tenure of the Notes;
- (iii) a put option has been inserted, providing that the Issuer shall, at the option of the holder of any Notes, redeem such Notes at their principal amount on 31 December 2030;
- (iv) there has been an amendment to the Call Redemption Dates under Condition 5(k) of the Notes;
- (v) there has been an amendment to the interest rate of the Notes from 6.00 per cent. per annum, payable semi-annually in arrear, to 4.50 per cent. per annum, payable at maturity, with effect from 31 December 2025;

- (vi) a provision has been inserted to provide for repayment of interest on the Notes according to the interest repayment schedule set out in the Fifth Supplemental Trust Deed;
- (vii) there will be a suspension from compliance with the Relevant Financial Covenants for the period from 27 July 2026 to 31 December 2032 (being the extended maturity date of the Notes); and
- (viii) there has been an amendment to Condition 15 of the Notes to permit all future notices to be given to Noteholders by way of an announcement on the website of the SGX-ST.

The payment of the Consent Fee has also been made today.

BY ORDER OF THE BOARD

Foo Soon Soo/Chiang Yi Shin
Company Secretaries

Date: 31 October 2025